



Mahoning Valley Economic Development Corporation
 4319 Belmont Ave., Youngstown, OH 44505 * 330.759.3668 * www.mvedc.com

Company Information

Commercial Loan Application

Company name _____

Current Address _____ City _____ State _____ Zip _____

Mailing Address (if Different) _____ City _____ State _____ Zip _____

Principal in charge _____ Phone _____ Phone _____

Secondary contact person _____ Email _____
(IN-HOUSE CONTROLLER OR BOOKKEEPER)

DUNS Number _____ Date established _____

Type of entity (check one): Proprietorship Partnership Corporation LLC Federal ID# _____

Company Ownership

(Address/SSN/DOB for Owners with 20% or more interest in the Company)

Name _____	Title _____	% of Ownership _____
Address _____	SSN _____	Birthdate _____
Name _____	Title _____	% of Ownership _____
Address _____	SSN _____	Birthdate _____
Name _____	Title _____	% of Ownership _____
Address _____	SSN _____	Birthdate _____

Employee Questionnaire

Number of current employees _____ Number of jobs to be created this project _____

Key employees

Name	Title	Responsibilities	Years with company	Years in the industry

Affiliate Businesses

IF APPLICABLE

Name _____	Owner _____ <small>(APPLICANT COMPANY OR INDIVIDUALS)</small>	% of Ownership _____
Name _____	Owner _____ <small>(APPLICANT COMPANY OR INDIVIDUALS)</small>	% of Ownership _____

If a corporation, please indicate who is President and Secretary

History/Description of Business

History/Nature of business _____

Type of products or services (include any catalogs or brochures) _____

List key customers _____

List major competitors _____

Project Information

Description of project (Describe New equipment/new building, etc.) _____

Street address of project _____

City _____ State _____ Zip _____ County _____

What is the square footage of the new building? _____ What is the square footage your company will occupy?*

Escrow closing date _____ Realtor's name _____ Phone _____

If known, how will the property be vested (i.e. individually, partnership, LLC, corporation, trust ...) _____

Please provide appropriate document (i.e. Partnership Agreement, LLC documents, Articles of Incorporation, Trust Agreement ...)

Total Project Costs

Purchase existing building or Equipment only

Purchase price (Equip or Land)	\$	_____
Improvements/Renov	\$	_____
Equipment*	\$	_____
Working Capital	\$	_____
Other	\$	_____
Total (A)	\$	_____

* Please note -- equipment to be financed must have a useful life of 10 years or greater.

Business Debt Schedule

Indebtedness: Furnish the following information on all installment debts, contracts, notes, and mortgages payable. Do not include accounts payable or accrued liabilities.

Company Name _____ Date _____ *

Creditor Name/address	Original amount	Original date	Present balance	Interest rate	Maturity date	Monthly payment	Security	Current or delinquent
Total present balance**				Total monthly payment				

* Should be the same date as current financial statement.

** Total must agree with balance shown on current financial statement.

Checklist

Business Information

<input type="checkbox"/>	Business financial statements for the last three years
<input type="checkbox"/>	Interim financial statement dated within the last 45 days
<input type="checkbox"/>	Business debt schedule (form attached)
<input type="checkbox"/>	Federal tax returns for the last three years
<input type="checkbox"/>	Articles of Incorporation and By-Laws (if corporation)
	<ul style="list-style-type: none"> <input type="checkbox"/> President of the corporation is:
	<ul style="list-style-type: none"> <input type="checkbox"/> Secretary of the corporation is:
<input type="checkbox"/>	Articles of Organization and Operating Agreement (if LLC)
<input type="checkbox"/>	Partnership Agreement (if partnership)
<input type="checkbox"/>	Business License <i>and</i> Fictitious Business Name Statement (if proprietorship)
<input type="checkbox"/>	Franchise Agreement

Personal information (for each owner of 20% or greater)

<input type="checkbox"/>	Personal tax returns for the last three years
<input type="checkbox"/>	Personal resume (form attached)
<input type="checkbox"/>	Personal financial statement (form attached)

Real estate information

<input type="checkbox"/>	Real Estate Purchase Agreement or settlement sheet
<input type="checkbox"/>	Construction cost budget and/or equipment invoices
<input type="checkbox"/>	Existing environmental studies

Authorization to Release Information

I/We hereby authorize the release to Mahoning Valley Economic Development Corporation of any information they may require at any time for any purpose related to my/our credit transaction with them.
 I/We further authorize Mahoning Valley Economic Development Corporation to release such information to any entity they deem necessary for any purpose related to my/our credit transaction with them.
 I/We hereby certify that the enclosed information, including any attachments or exhibits provided herewithin or at a later date, is valid and correct to the best of my/our knowledge.

Name of applicant(s) _____

Signature of applicant(s) _____ Date _____

Name of applicant(s) _____

Signature of applicant(s) _____ Date _____

In accordance with Federal civil rights law and U.S. Department of Agriculture (USDA) civil rights regulations and policies, the USDA, its Agencies, offices, and employees, and institutions participating in or administering USDA programs are prohibited from discriminating based on race, color, national origin, religion, sex, gender identity (including gender expression), sexual orientation, disability, age, marital status, family/parental status, income derived from a public assistance program, political beliefs, or reprisal or retaliation for prior civil rights activity, in any program or activity conducted or funded by USDA (not all bases apply to all programs). Remedies and complaint filing deadlines vary by program or incident.

Persons with disabilities who require alternative means of communication for program information (e.g., Braille, large print, audiotope, American Sign Language, etc.) should contact the responsible Agency or USDA's TARGET Center at (202) 720-2600 (voice and TTY) or contact USDA through the Federal Relay Service at (800) 877-8339. Additionally, program information may be made available in languages other than English.

To file a program discrimination complaint, complete the USDA Program Discrimination Complaint Form, AD-3027, found online at How to File a Program Discrimination Complaint and at any USDA office or write a letter addressed to USDA and provide in the letter all of the information requested in the form. To request a copy of the complaint form, call (866) 632-9992. Submit your completed form or letter to USDA by: (1) mail: U.S. Department of Agriculture, Office of the Assistant Secretary for Civil Rights, 1400 Independence Avenue, SW, Washington, D.C. 20250-9410; (2) fax: (202) 690-7442; or (3) email: program.intake@usda.gov.

Mahoning Valley Economic Development Corporation and USDA is an equal opportunity provider, employer, and lender.

Resume Form

Name _____
Last First Middle

Address _____

City _____ State _____ ZIP _____

Email Address _____

Home Phone _____ Business Phone _____

SSN _____ Date of Birth _____

Education _____

High School _____ Date of Graduation _____

College/University	Degree/Major	Year of Graduation

Employment History

Current Employer's Name _____

Address _____

_____ Phone _____

Current Annual Salary _____ Date of Hire _____

Additional Compensation _____

Current Function and Title _____

Previous Functions with Current Employer _____

Previous Employer's Name _____

Address _____ Phone _____

Employed From _____ To _____

Current Function and Title _____

Military Service _____

I certify that the above statements are true and complete.

Signature

Date